



ASX RELEASE

26 June 2020

Cancellation of Shares – ASIC Form 484

As required by ASX Listing Rule 3.8A, attached is a copy of notice of cancellation of shares which has been lodged with ASIC. The cancellation of shares relates to Primero's market announcement 'ASX Appendix 3F Final Share Buy-Back Notice' in respect of 530,000 shares bought back on 12 February 2020.

This ASX release was authorised by:

Ryan Mcfarlane
CFO and Company Secretary
Primero Group Limited
investor@primero.com.au

Change to company details

Company details

Company name

PRIMERO GROUP LIMITED

Australian Company Number (ACN)

149 964 045

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Cameron David HENRY

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Cameron David HENRY

Capacity

Director

Signature

Date signed

12-02-2020

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 530000 | 0 | |

Earliest Date of cancellation **12-02-2020**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD | ORDINARY SHARES | 171687315 | 28241194.10 | 0.00 |

Earliest date of change **12-02-2020**