



EMPIRE OIL & GAS NL

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19 September 2012

The Manager
The Australian Securities Exchange
The Company Announcements Office
Level 4/20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: AWARD OF CONSTRUCTION CONTRACT FOR THE RED GULLY PROCESSING FACILITY AND PIPELINE CONSTRUCTION CONTRACT, EP389 JOINT VENTURE AND PIPELINE LICENCE 96

Please find attached details.

Participants in the Red Gully EP 389 Joint Venture and Pipeline Licence 96:

Empire Oil & Gas NL (Empire Oil Company (WA) Limited) (Operator)	68.75%
ERM Power Limited (ERM Gas Pty Ltd)	22.25%
Wharf Resources Plc	10%

Yours faithfully



On behalf of the Board of Directors
JL CRAIG MARSHALL
Managing Director
EMPIRE OIL & GAS NL



19 September 2012

**AWARD OF CONSTRUCTION CONTRACT FOR THE RED GULLY PROCESSING FACILITY AND PIPELINE
CONSTRUCTION CONTRACT, EP389 JOINT VENTURE AND PIPELINE LICENCE 96**

Empire Oil & Gas N.L. ("Empire") is pleased to announce the award of the Pipeline Construction Contract to Western Australian based Thistle Fabrication Pty Ltd ("Thistle").

Thistle will undertake the welding, x-raying, pressure testing and burying of the three kilometre Export Pipeline. This pipeline runs from the Red Gully Processing Facility to the tie in point to the Dampier to Bunbury Natural Gas Pipeline ("DBNGP"). There is provision in the DBNGP Corridor to enable the DBP to construct the Export Pipeline entry into the DBNGP by the "Hot Tap" process. The DBP are on schedule to commence this work.

Empire is also pleased to announce that the Primero Group Pty Ltd, a West Australian based Engineering, Management and Contracting Services Company has been provided A Notice of Award for the Construction Contract to install the Red Gully Gas and Condensate Plant.

A 30 man camp will be located on site to provide a high standard of onsite safety and enable skilled workers to maximise all daylight hours to keep to the timetable scheduled.

The Earthworks Contract was awarded to well known Geraldton based oilfield service company, Lenane Holdings Pty Ltd. Earthworks at the Red Gully site are well advanced, with gravel sheeting and compaction part of the current operations.

All the long lead items, pipework and valves necessary for the plant have been procured. Specific items, including the purpose built Export Compressor, Flash Gas Compressor and Caterpillar Gas Engines, all manufactured in Houston, have been shipped or are on schedule to be shipped to the Fremantle Port.

The Company looks forward to providing further information on the Red Gully Gas and Condensate Facility.

For more information contact:
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Red Gully Gas and Condensate Processing Facility, 13 September 2012. Commencing gravelling of the site workshop area.



Red Gully Gas and Condensate Processing Facility, 8 September 2012. Centre line (pegged for the ring road) with the Processing Facility hardstand on the right.